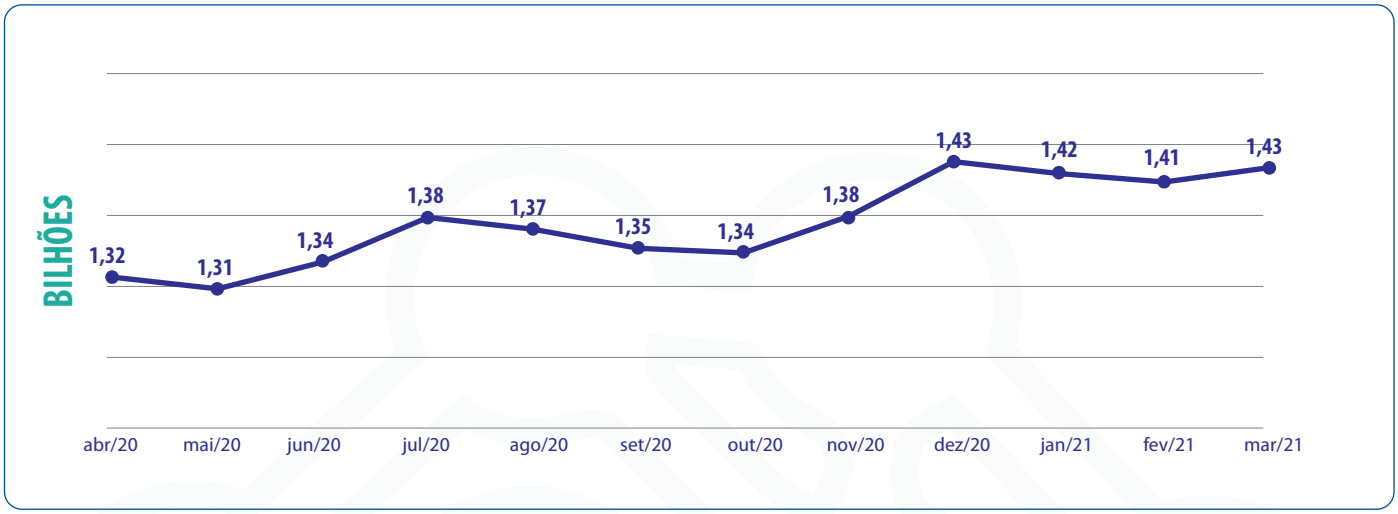
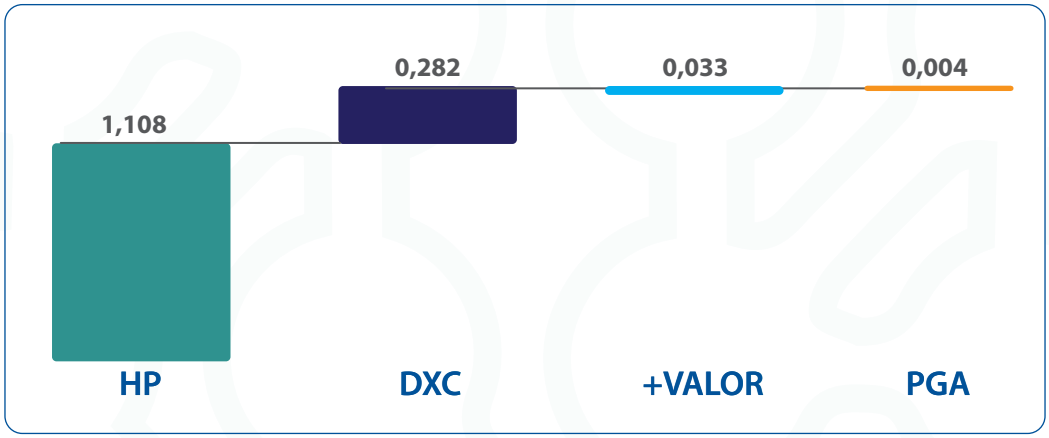
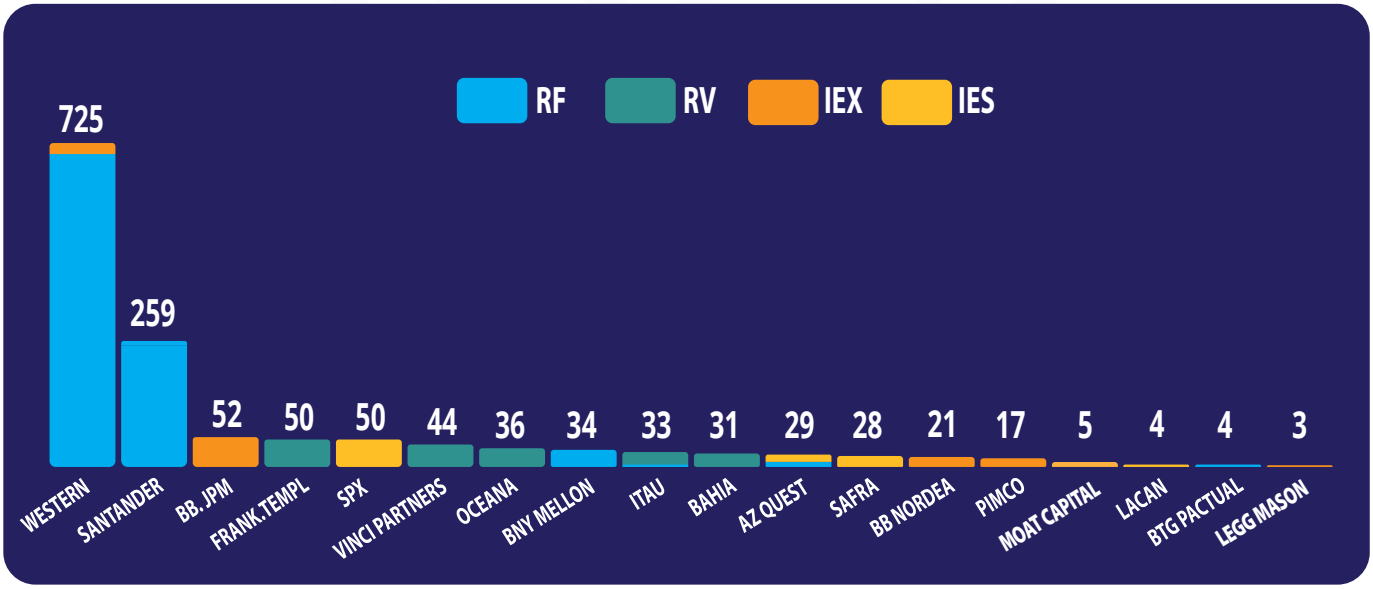
EVOLUÇÃO DO PATRIMÔNIO CONSOLIDADO - Março/2021



R$1,4 BI ATIVOS



PATRIMÔNIO POR SEGMENTO E GESTOR - Março/2021

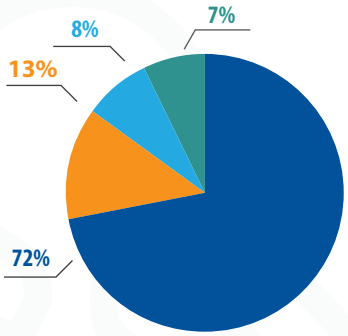


PLANO HP - SEGMENTO DE ALOCAÇÃO

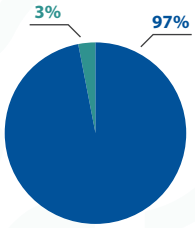
Valores em R$ M - MAR/2021

Renda Fixa | Renda Variável | Investimento Estruturado | Investimento Exterior

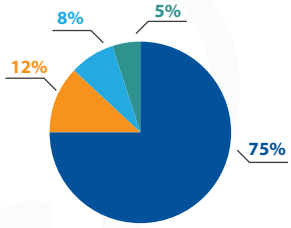
RENDA FIXA	R$804
RENDA VARIÁVEL	R$143
INVESTIMENTO ESTRUTURADO	R$76
INVESTIMENTO EXTERIOR	R$85



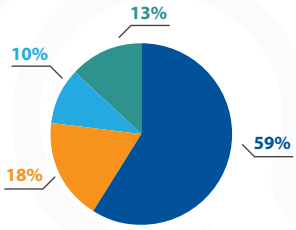
PLANO HP - MAR/2021 SUPER CONSERVADOR



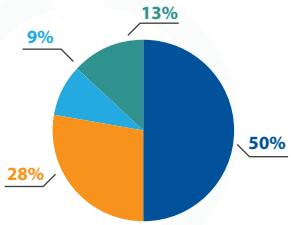
PLANO HP - MAR/2021 CONSERVADOR



PLANO HP - MAR/2021 MODERADO

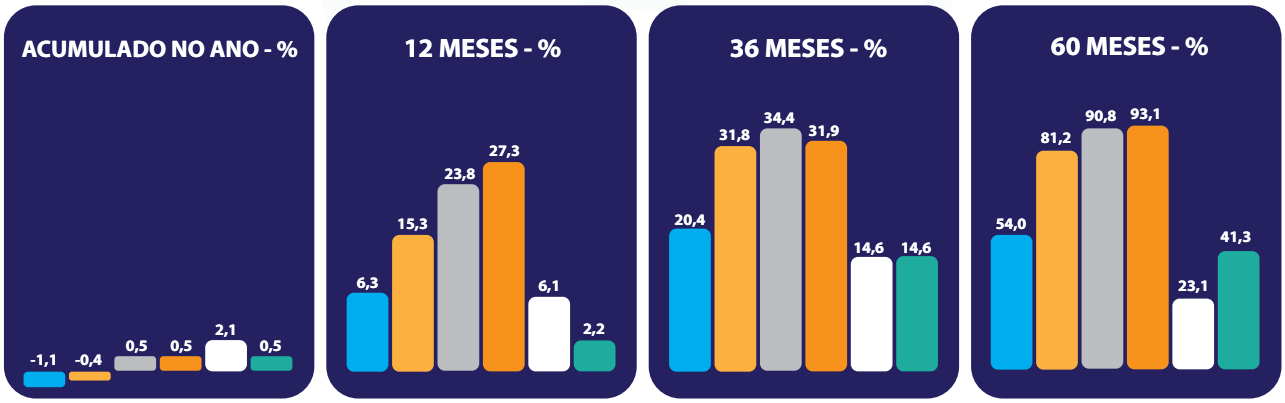


PLANO HP - MAR/2021 AGRESSIVO



PLANO HP - RENTABILIDADE - MAR/2021

Super Conservador | Conservador | Moderado | Agressivo | IPCA | CDI



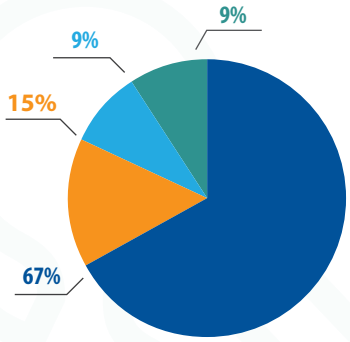
Rentabilidade passada não é garantia de rentabilidade futura

PLANO DXC - SEGMENTO DE ALOCAÇÃO

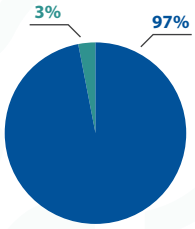
Valores em R$ M - MAR/2021

Renda Fixa | Renda Variável | Investimento Estruturado | Investimento Exterior

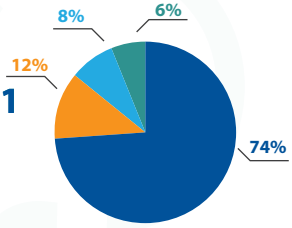
RENDA FIXA	R$188
RENDA VARIÁVEL	R$42
INVESTIMENTO ESTRUTURADO	R$27
INVESTIMENTO EXTERIOR	R$25



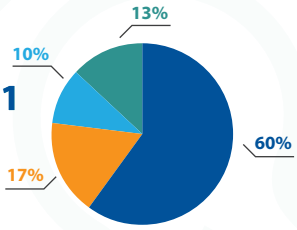
PLANO DXC - MAR/2021 SUPER CONSERVADOR



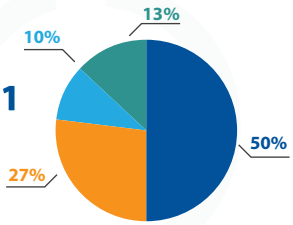
PLANO DXC - MAR/2021 CONSERVADOR



PLANO DXC - MAR/2021 MODERADO

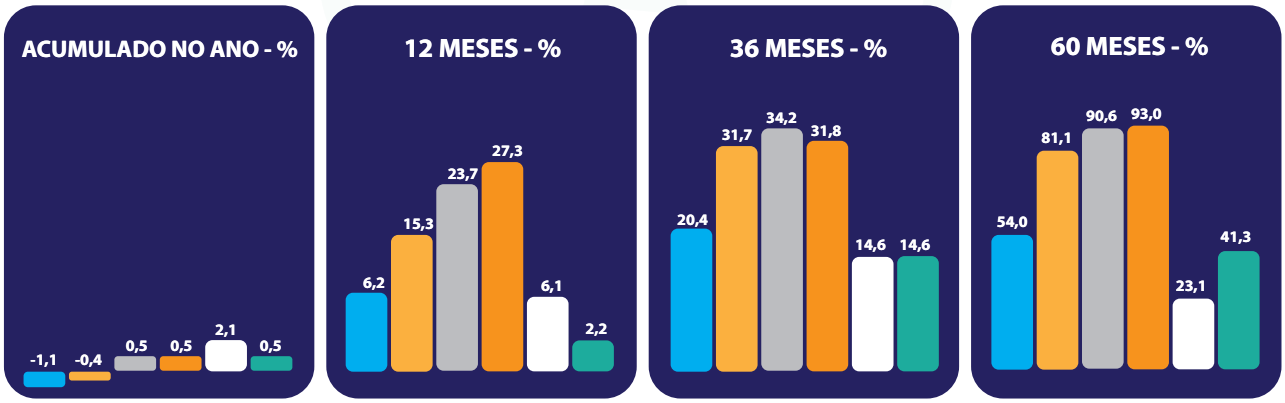


PLANO DXC - MAR/2021 AGRESSIVO



PLANO DXC - RENTABILIDADE - MAR/2021

Super Conservador | Conservador | Moderado | Agressivo | IPCA | CDI



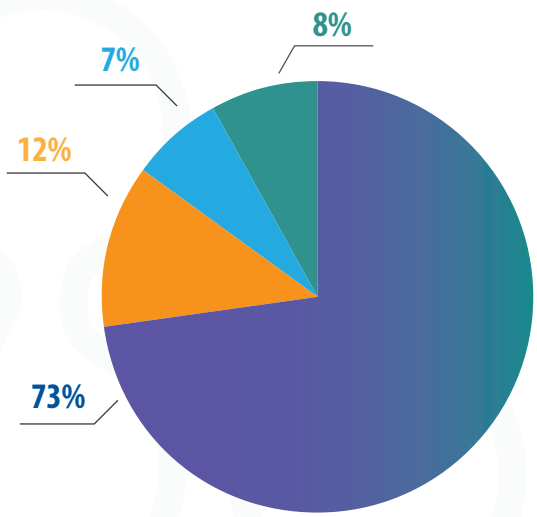
Rentabilidade passada não é garantia de rentabilidade futura

PLANO +VALOR - SEGMENTO DE ALOCAÇÃO

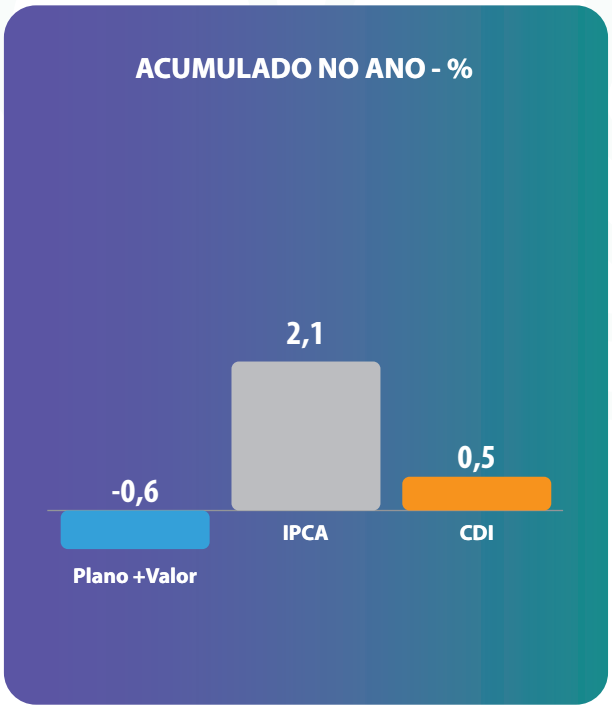
Valores em R$ M - MAR/2021

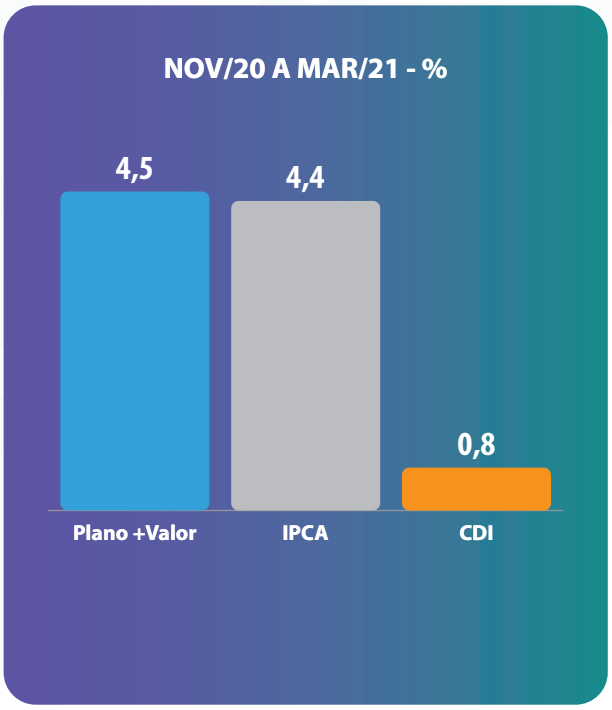
Renda Fixa | Renda Variável | Investimento Estruturado | Investimento Exterior

RENDA FIXA	R$24
RENDA VARIÁVEL	R$4
INVESTIMENTO ESTRUTURADO	R$3
INVESTIMENTO EXTERIOR	R$2



PLANO +VALOR - RENTABILIDADE





Rentabilidade passada não é garantia de rentabilidade futura